



GEORGETOWN UNIVERSITY
McCourt School of Public Policy
Center for Retirement Initiatives

AMERICAN FINANCIAL CAPABILITY AND RETIREMENT

Key takeaways from the FINRA Foundation's
2018 National Financial Capability Study

54%

Respondents who have not tried to figure out how much they need to save for retirement.¹

51%

Respondents who are worried about running out of money in retirement.²

48%

Student loan holders who are concerned that they will not be able to pay off their loans.³

31%

Respondents who said they probably or certainly could not come up with \$2,000 if an unexpected need arose in the next month.⁴