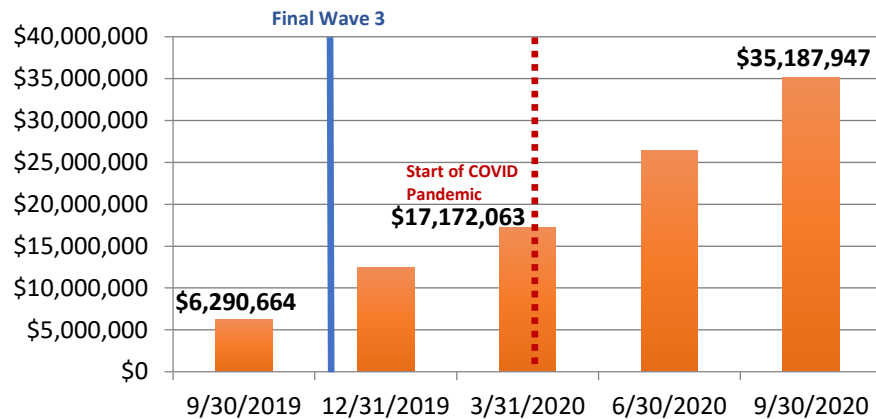


State Data Snapshot: Illinois Secure Choice¹

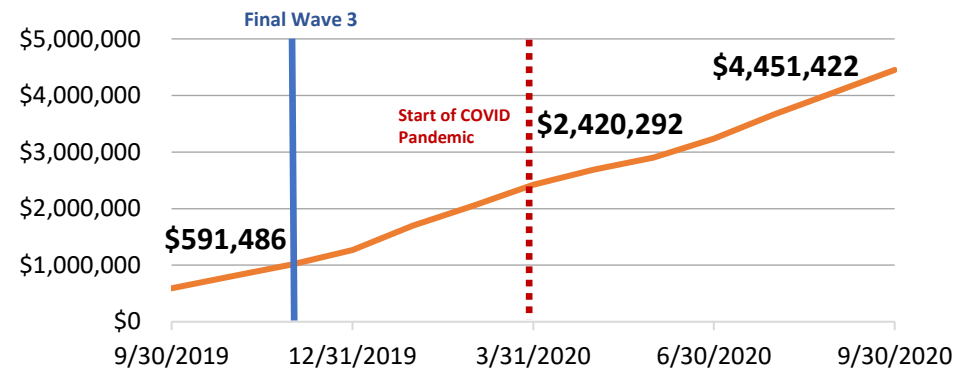
Overview: Employer Threshold: employers with ≥ 25 employees, in business for at least 2 years, that have not offered a qualified plan in the last 2 years

Account Type: Roth IRA | Default Contribution Rate: 5% | Program Fees: not to exceed 0.75%

Total Assets

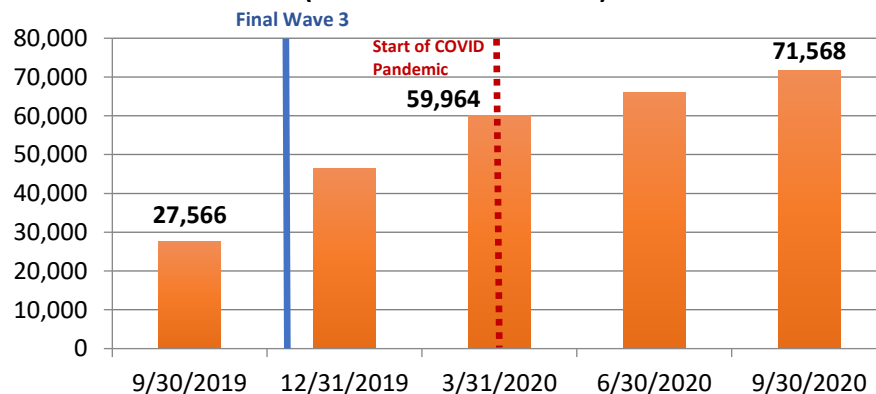


Total Withdrawals

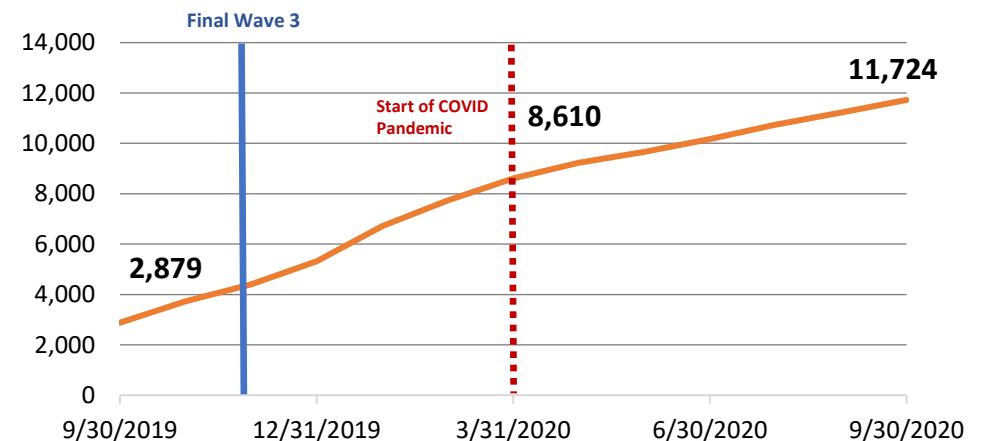


Total Funded Accounts

(Accounts with Balances)



Accounts with a Withdrawal

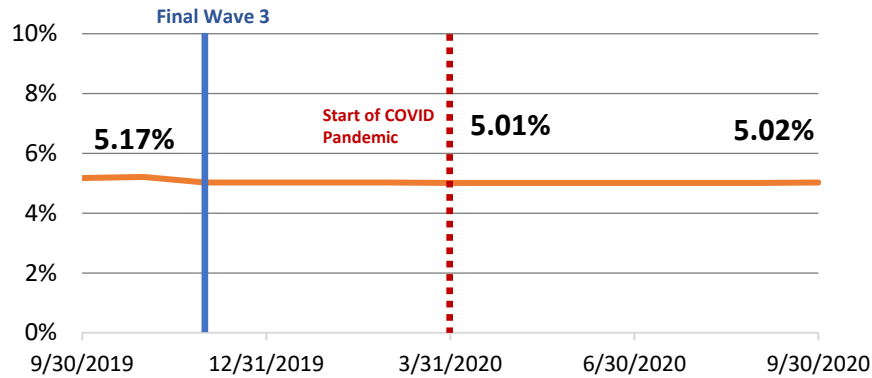


¹ For public data see: https://www.illinoistreasurer.gov/Individuals/Secure_Choice/Secure_Choice_Performance_Dashboards; for more on program design see CRI's state guides: <https://cri.georgetown.edu/state-briefs/>
 For all data charts: Illinois Secure Choice final wave 3 deadline was 11/1/2019. Copyright 2020, Georgetown University.

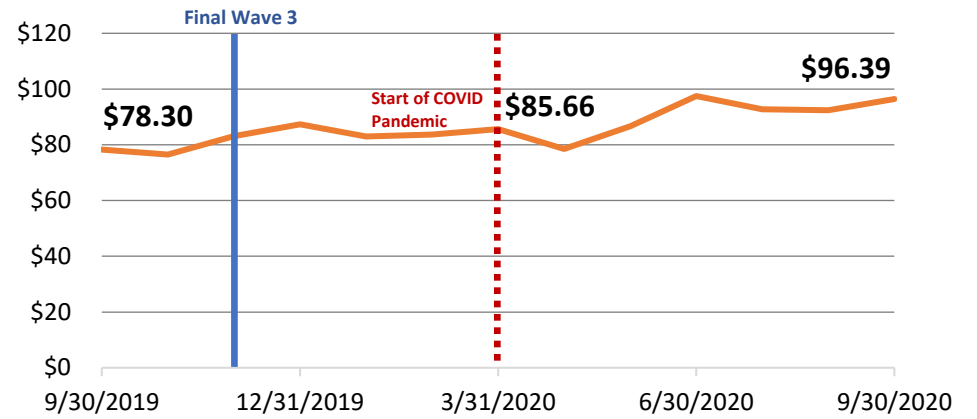
Savers in Secure Choice

Average Deferral Rate

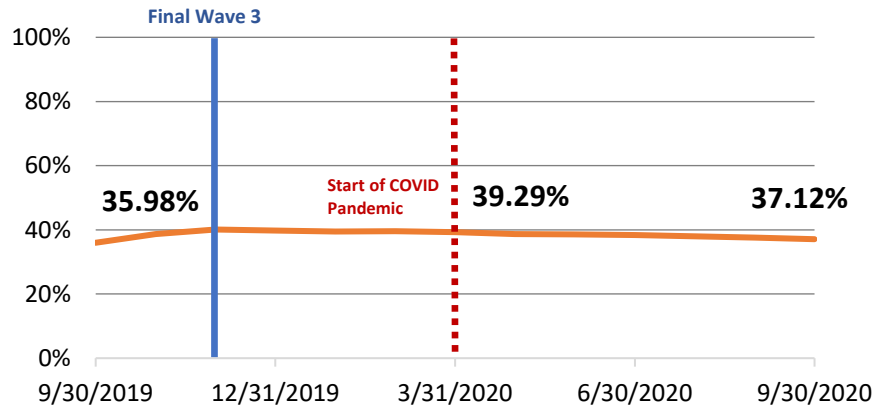
(Funded Accounts)



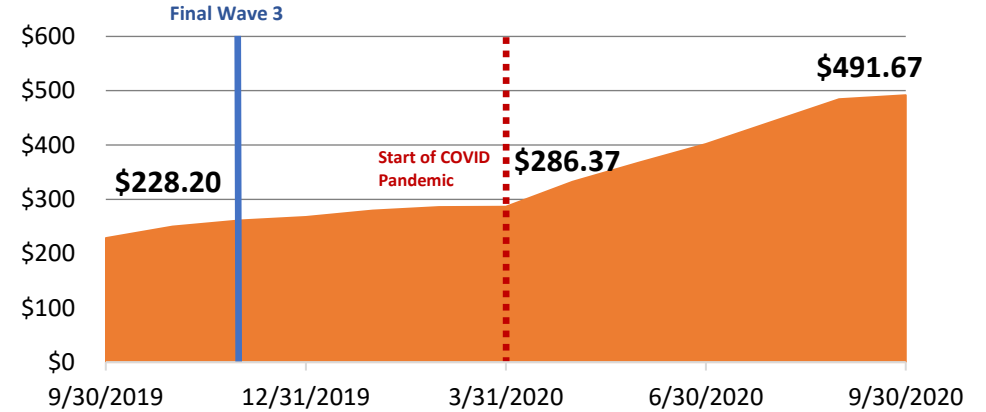
Average Monthly Contribution Amount



Effective Opt-Out Rate



Average Funded Account Balance



Employers in Secure Choice

Total Registered Employers

