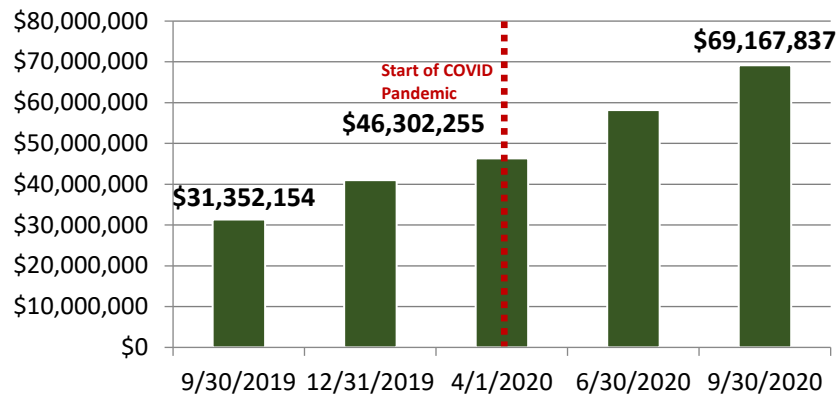


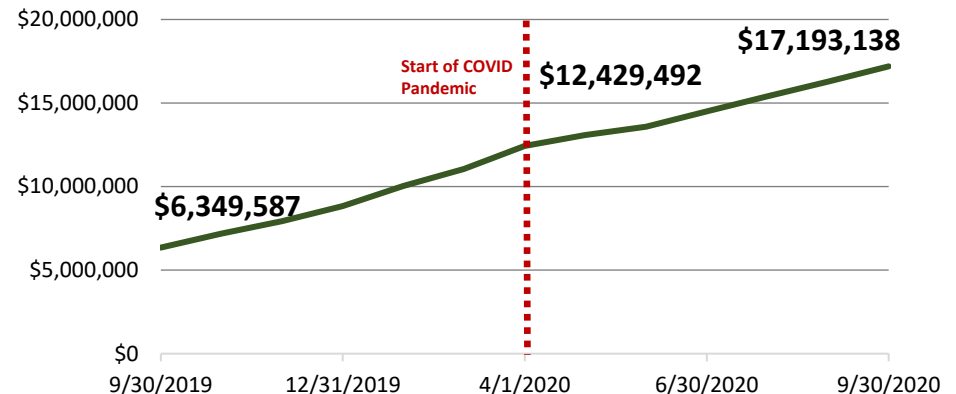
State Data Snapshot: OregonSaves¹

Overview: Employer Threshold: employers that currently do not offer qualified plans | Account Type: Roth IRA
 Default Contribution Rate: 5%, automatically increasing 1% annually until reaching 10% | Program Fees: not to exceed 1.05%

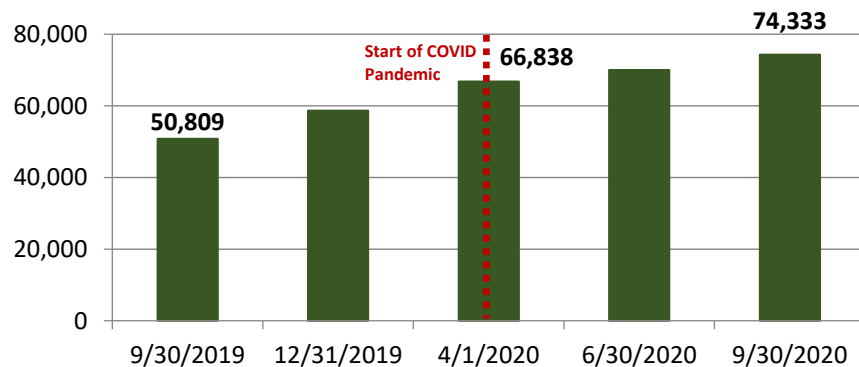
Total Assets



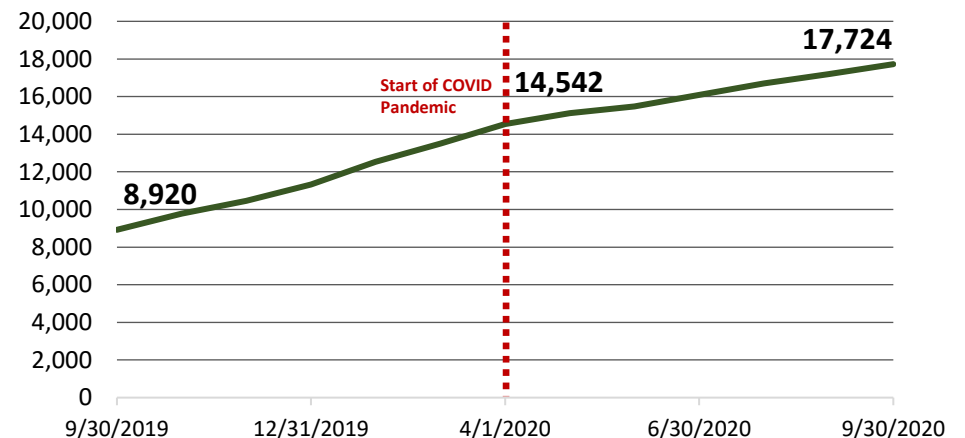
Total Withdrawals



Total Funded Accounts (Accounts with Balances)



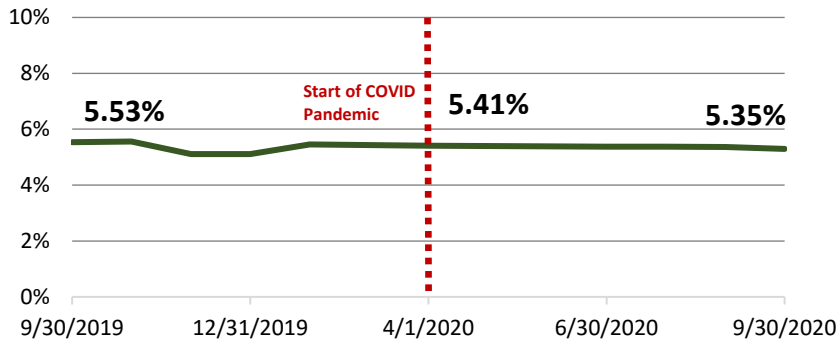
Accounts with a Withdrawal



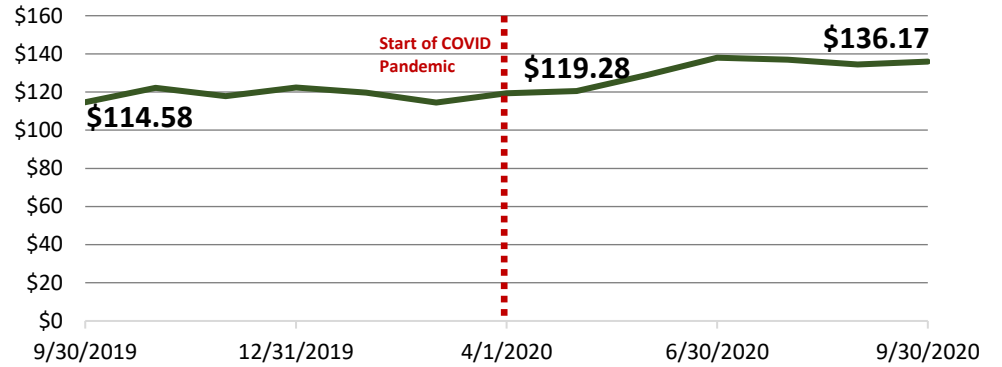
¹ Data provided by OregonSaves to CRI. Additional data publicly available at <https://www.oregon.gov/treasury/financial-empowerment/Pages/Oregon-Retirement-Savings-Board.aspx#meetings>. OregonSaves final wave six deadline is January 15, 2021. For more on program design see CRI's state guides: <https://cri.georgetown.edu/state-briefs/>. Copyright 2020, Georgetown University.

Savers in OregonSaves

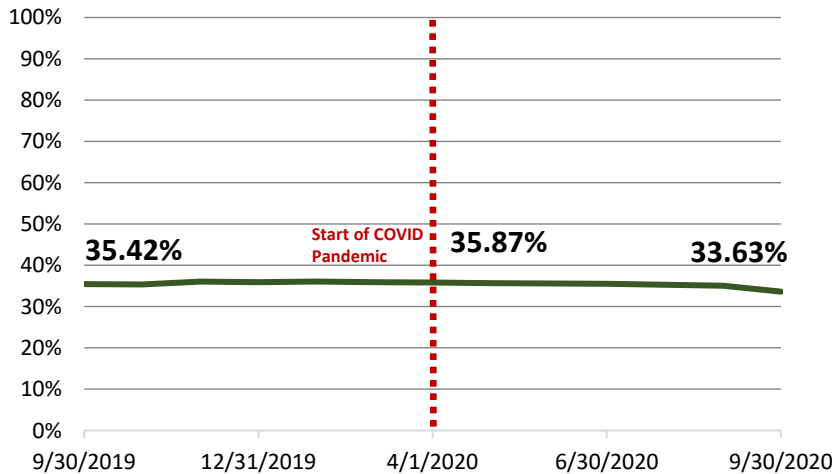
Average Deferral Rate
(Funded Accounts)



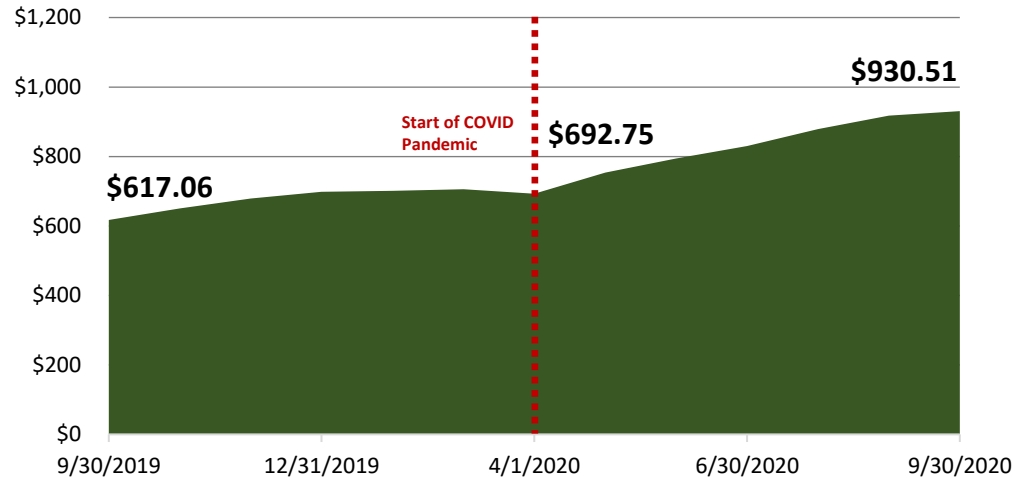
Average Monthly Contribution Amount



Effective Opt-Out Rate



Average Funded Account Balance



Employers in OregonSaves

Total Registered Employers

