

Oregon

	12/31/21	3/31/22	Percent Change 12/31/21-3/31/22	6/30/22	Percent Change 3/31/22-6/30/22	9/30/22	Percent Change 6/30/22-9/30/22	12/31/22	Percent Change 9/30/22-12/31/22	Percent Change 12/31/21-2/31/22
Total Assets	\$150,010,539	\$153,896,905	2.6%	\$146,004,291	-5.1%	\$148,185,293	1.5%	\$168,705,846	13.9%	12.5%
Total Funded Accounts	112,689	114,844	1.9%	115,046	0.18%	115,569	0.45%	115,863	0.3%	2.8%
Total Withdrawals	\$39,274,450	\$46,496,605	18.4%	\$54,286,395	16.8%	\$62,368,689	14.9%	\$70,672,308	13.3%	79.9%
Accounts with Withdrawals	20,314	23,863	17.5%	27,577	15.6%	31,153	13.0%	34,521	10.8%	69.9%
Average Deferral Rate	5.60%	6.30%		6.20%		6.10%		6.00%		
Average Monthly Contribution Amount	\$166	\$171	3.0%	\$176	2.9%	\$159	-15.7%	\$157	-1.3%	-5.4%
Average Funded Account Balance	\$1,331	\$1,340	0.68%	\$1,269	-5.3%	\$1,282	1.0%	\$1,456	13.6%	9.4%
Effective Opt Out Rates	*N/A	26.1% ¹		25.6% ¹		24.8% ¹		24.1% ¹		
Total Registered Employers	17,025	16,984	-0.24%	17,037	0.31%	17,187	0.88%	17,671	2.8%	3.8%
Total Added Employee Data	14,931	14,959	0.19%	15,146	1.3%	15,516	2.4%	16,059	3.5%	7.6%
Employers Submitting Payroll Deductions (last 90 days)	N/A	5,338 ²	N/A	5,280 ²	*N/A	5,262	0.19%	5,234	-0.53%	N/A

¹In March 2022, OregonSaves began reporting an Opt-Out Action Rate defined as percentage of savers who opt out in the first 30 days.

²Oregon replaced Total submitting Payroll Contributions with Actively Submitting Payroll (Past 90 Days) on March 30, 2022.

Source: Calculations by the Georgetown University Center for Retirement Initiatives based on data from [OregonSaves](#).

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