

Oregon

	9/30/20	12/31/20	Percent Change 9/30/20-12/31/20	3/31/21	Percent Change 12/31/20-3/31/21	6/30/21	Percent Change 3/31/21-6/30/21	9/30/21	Percent Change 6/30/21-9/30/21	Percent Change 9/30/21-9/30/21
Total Assets	\$69,167,837	\$84,741,739	22.5%	\$99,147,494	17.0%	\$118,898,674	19.9%	\$133,535,002	12.31%	93.06%
Total Funded Accounts	74,333	87,909	18.3%	104,709	19.1%	110,047	5.1%	112,674	2.39%	51.58%
Total Withdrawals	\$17,193,138	\$20,783,720	20.9%	\$24,724,830	19.0%	\$28,973,811	17.2%	\$33,942,132	17.15%	97.42%
Accounts with Withdrawals	17,724	19,697	11.1%	22,219	12.8%	24,258	9.2%	26,496	9.23%	49.49%
Average Deferral Rate	5.35%	5.30%		5.60%		5.50%		5.50%		
Average Monthly Contribution Amount	\$136.17	\$134	-1.6%	\$139	3.7%	\$131	-5.8%	\$143	9.16%	5.02%
Average Funded Account Balance	\$930.51	\$964	3.6%	\$947	-1.77%	\$1,080	14.0%	\$1,185	9.72%	27.35
Effective Opt Out Rates	33.63%	34.10%		32.60%		32.2%		32.0%		
Total Registered Employers	14,235	16,292	14.5%	16,940	4.0%	16,969	0.2%	17,021	0.31%	19.57%
Total Added Employee Data	11,584	13,772	18.9%	14,606	6.1%	14,820	1.5%	14,889	0.47%	28.53%
Total Submitting Payroll Deductions	6,038	6,531	8.2%	7,291	11.6%	7,549	3.5%	7,677	1.70%	27.14%

Source: Calculations by the Georgetown University Center for Retirement Initiatives based on data from [OregonSaves](#).