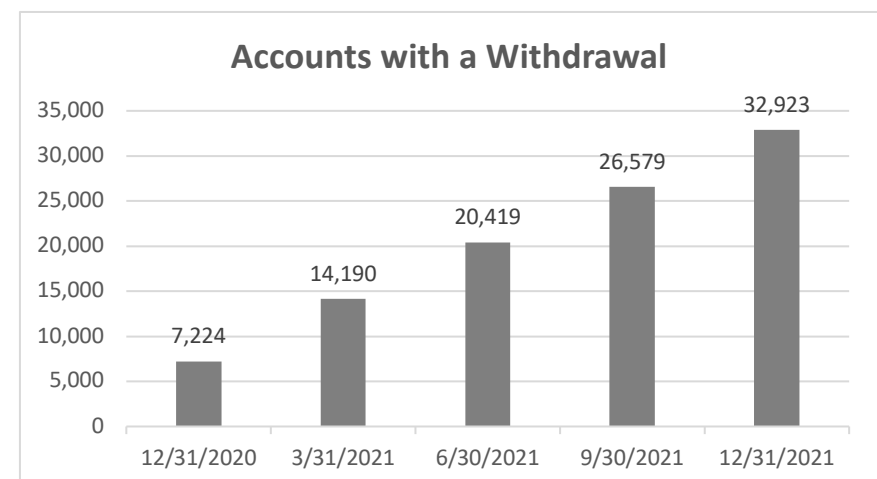
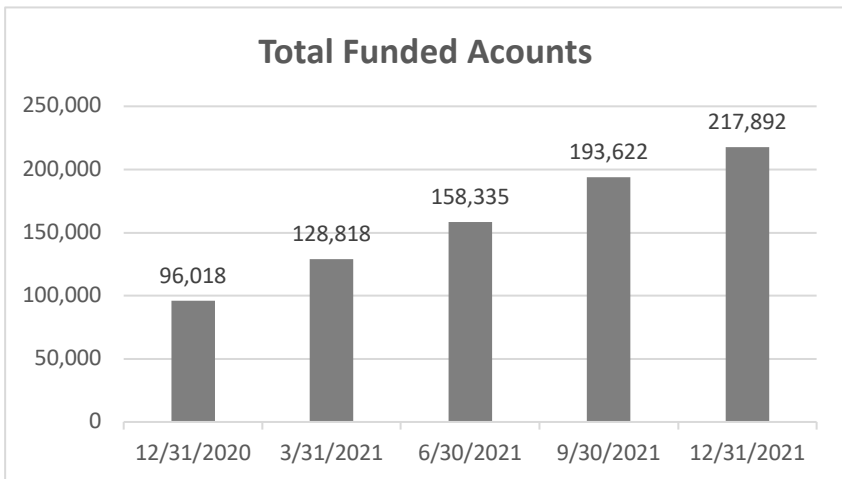
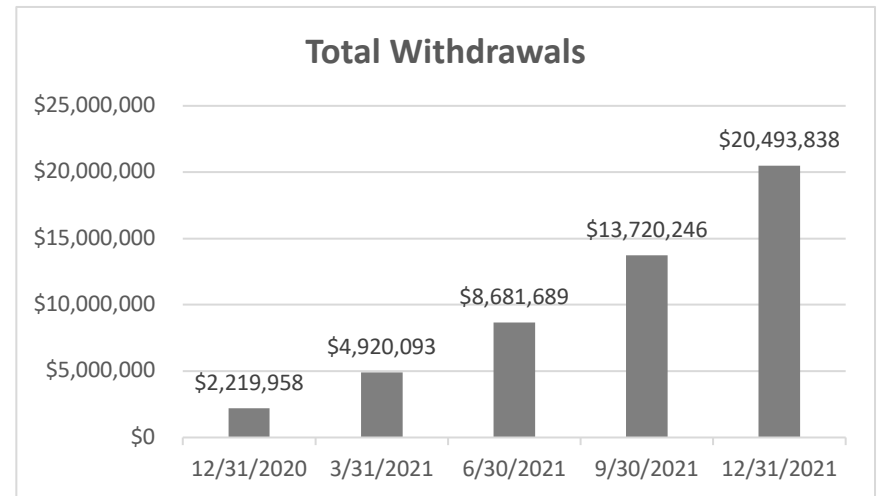
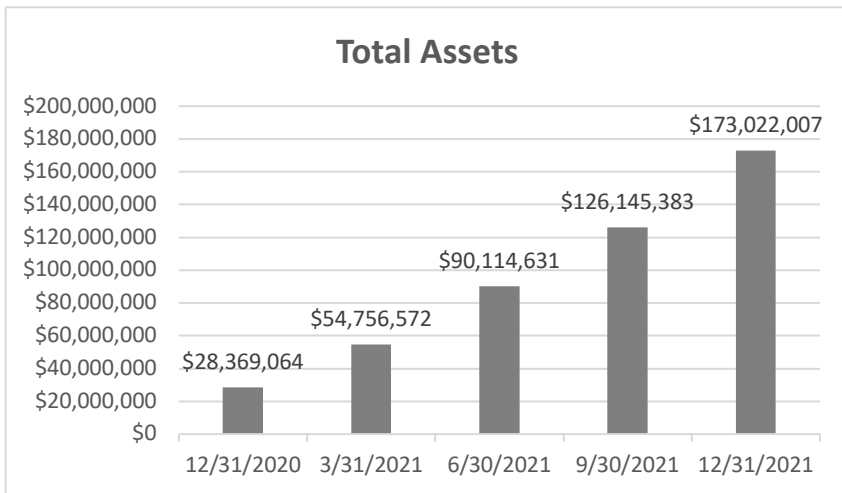


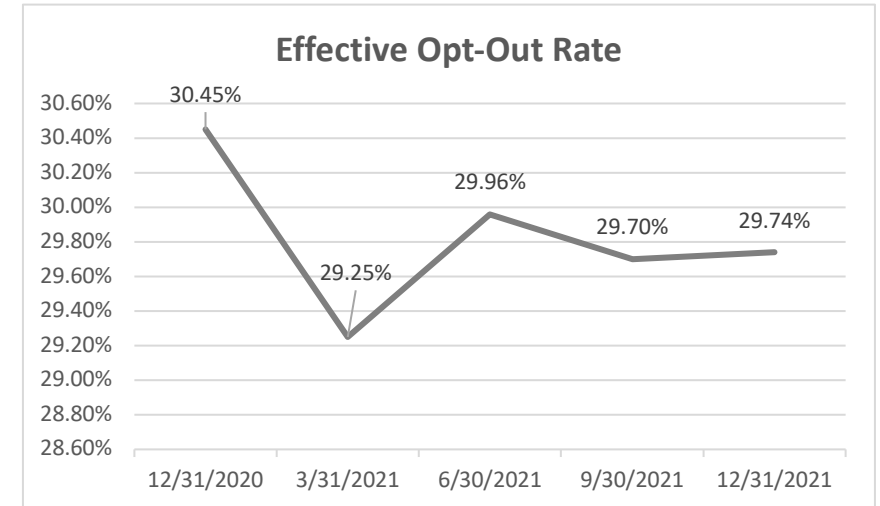
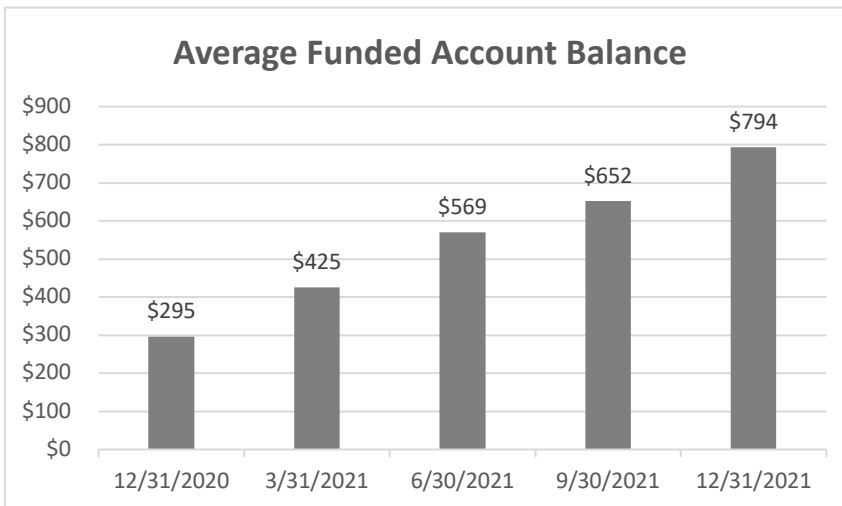
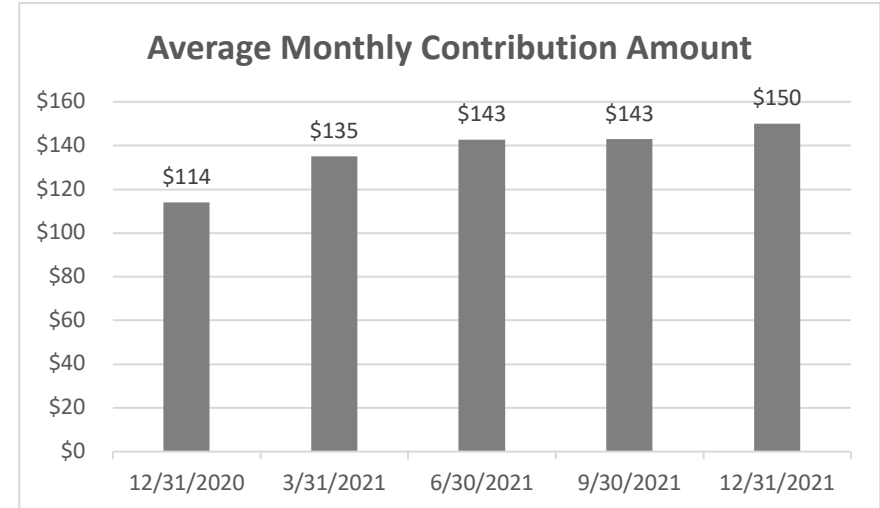
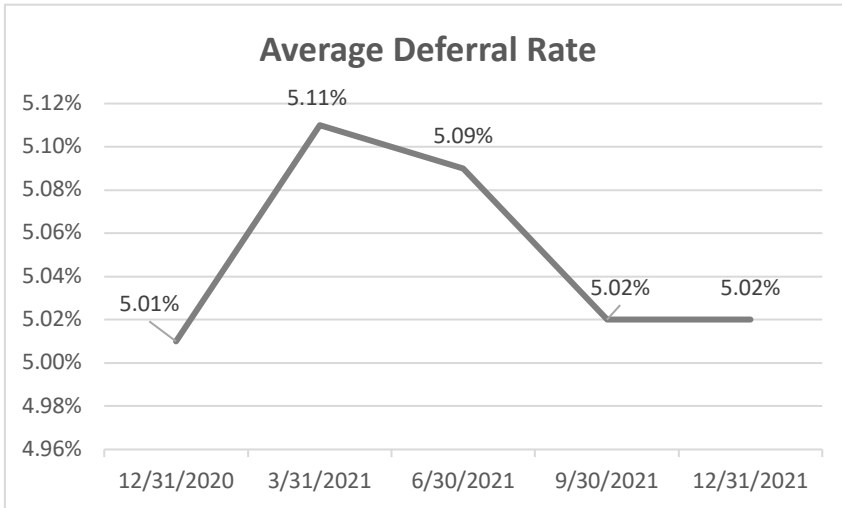
State Data Snapshot (2020-2021): CalSavers¹

Overview: Employer Threshold: employers with ≥ 5 employees that currently do not provide qualified plans | Account Type: Roth IRA
Default Contribution Rate: 5%, automatically increasing 1% annually until 8% | **Program Fees:** cannot exceed 1% of the total program fund annually



¹ Source: Calculations by the Georgetown University Center for Retirement Initiatives based on data from [CalSavers](https://cal savers.org). For more on program design see CRI's state guides: <https://cri.georgetown.edu/state-briefs/>.

Savers in CalSavers



Employers in CalSavers

