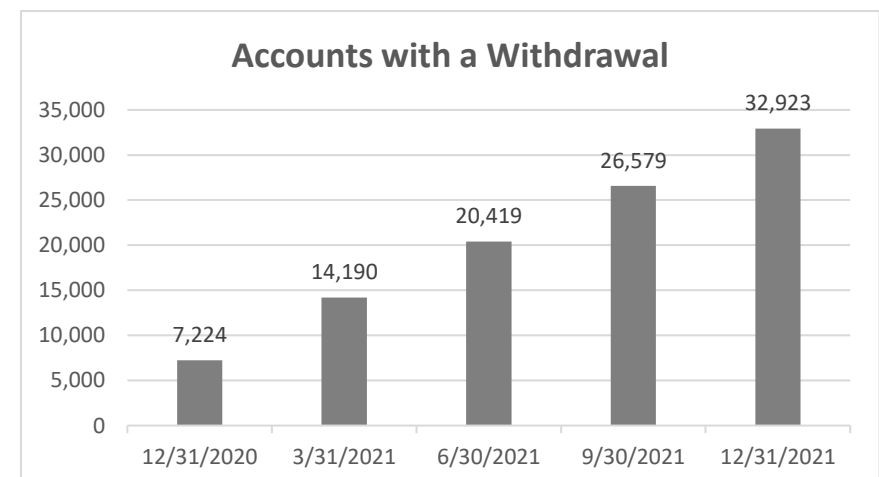
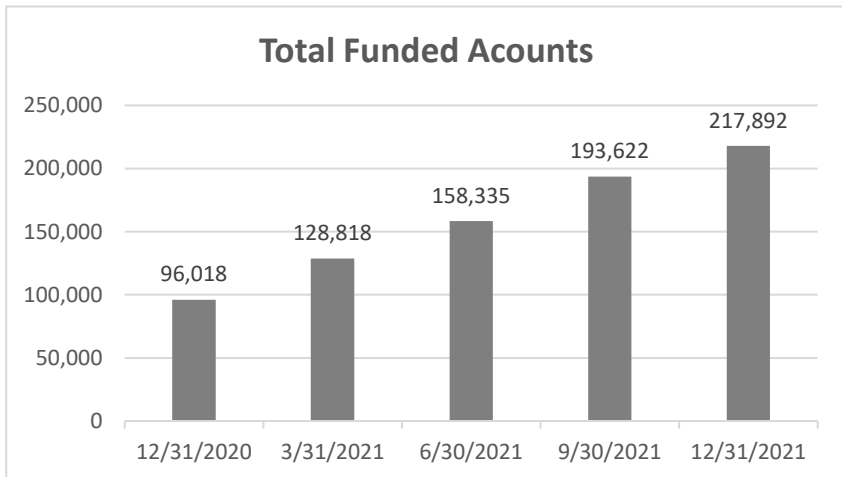
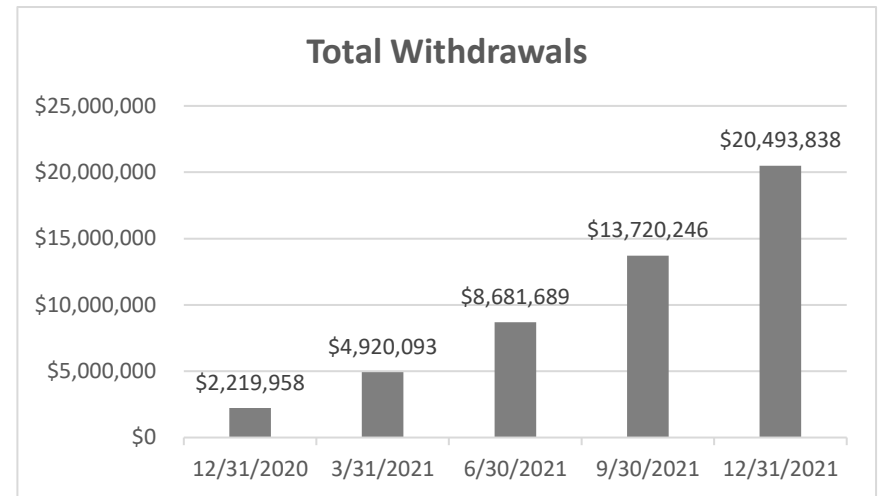
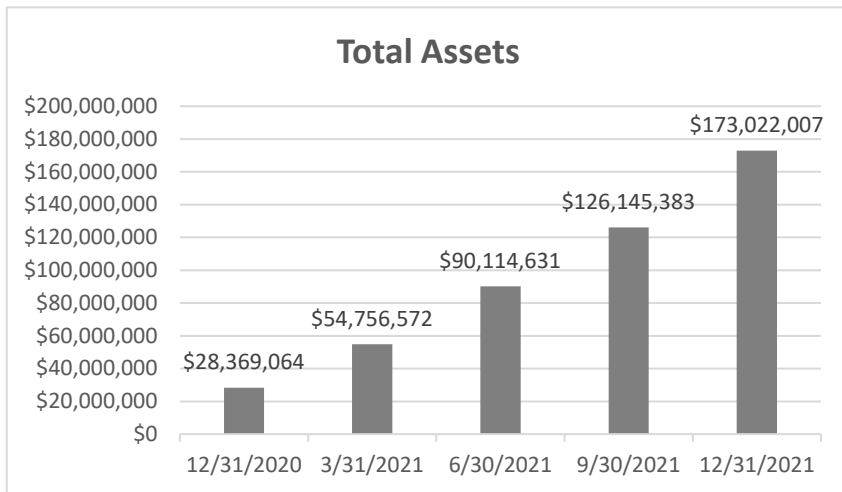


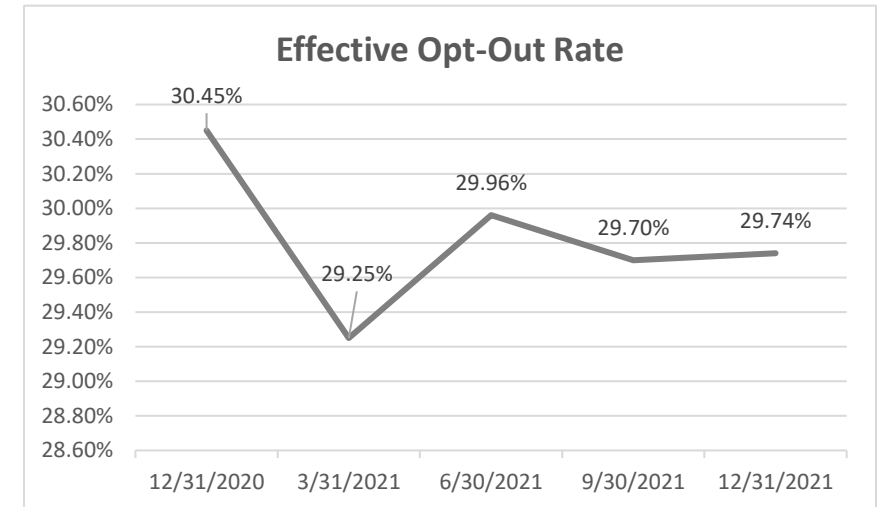
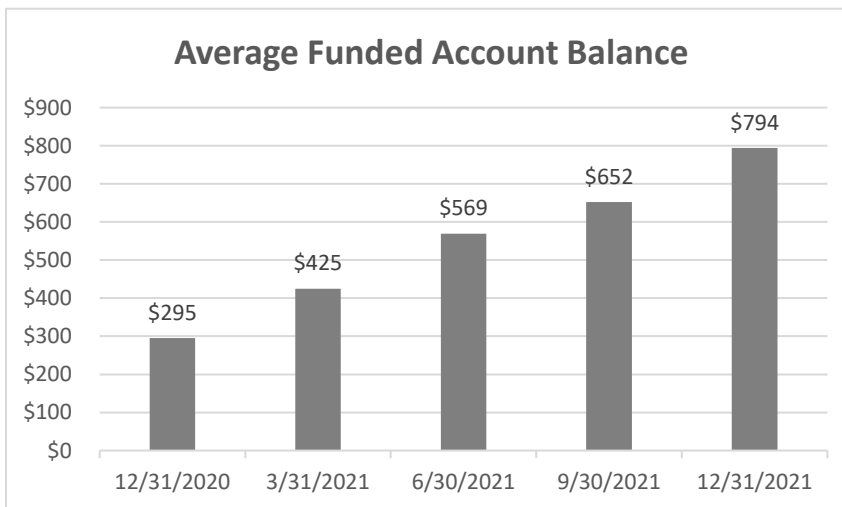
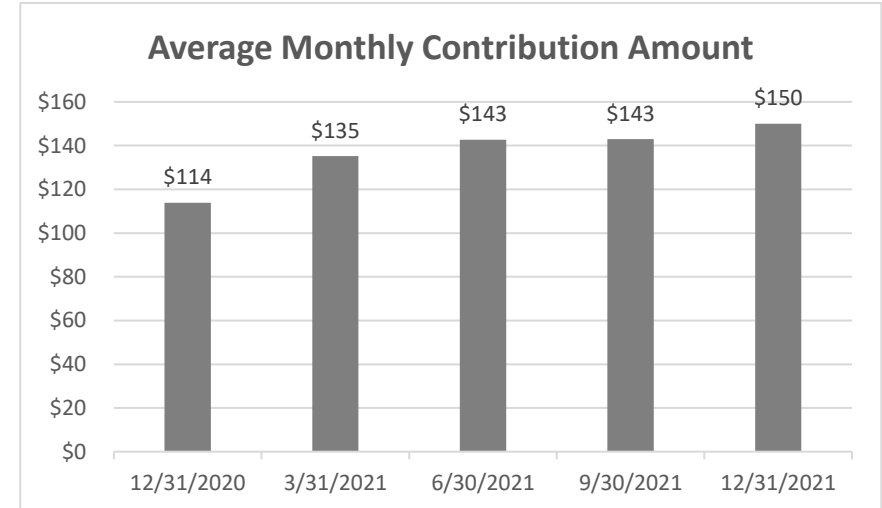
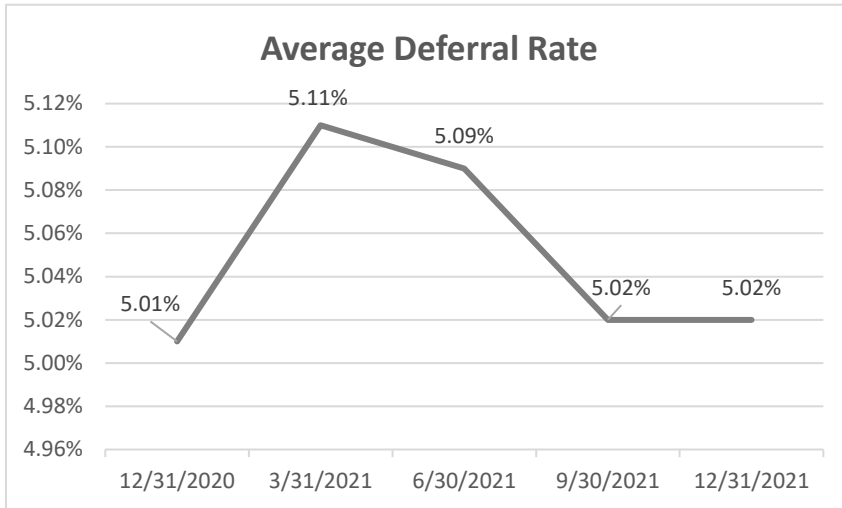
## State Data Snapshot (2020-2021): CalSavers<sup>1</sup>

**Overview:** Employer Threshold: employers with  $\geq 5$  employees that currently do not provide qualified plans | Account Type: Roth IRA  
**Default Contribution Rate:** 5%, automatically increasing 1% annually until 8% | **Program Fees:** cannot exceed 1% of the total program fund annually



<sup>1</sup> Source: Calculations by the Georgetown University Center for Retirement Initiatives based on data from [CalSavers](#). For more on program design see CRI's state guides: <https://cri.georgetown.edu/state-briefs/>.

## Savers in CalSavers



## Employers in CalSavers

