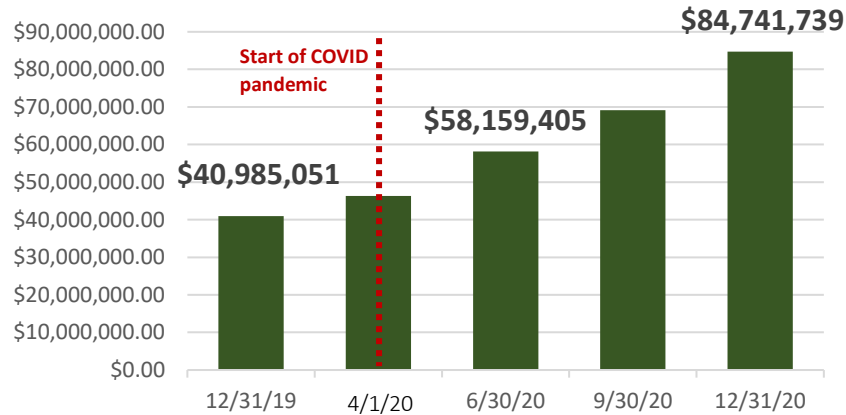


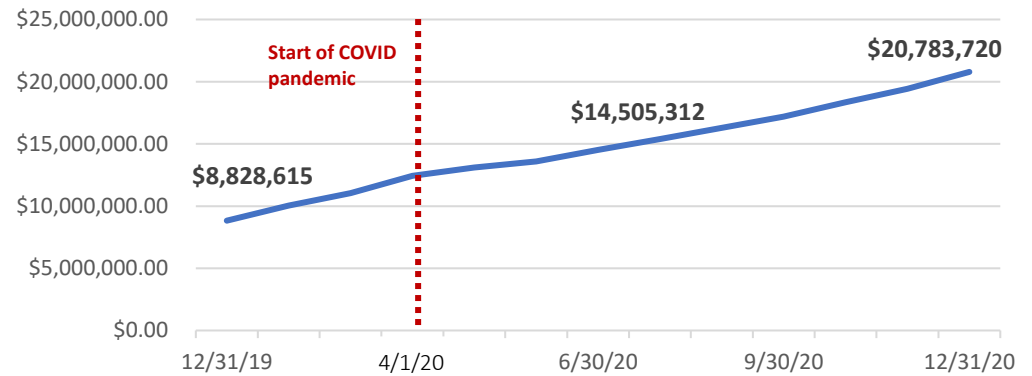
State Data Snapshot: OregonSaves¹

Overview: Employer Threshold: employers that currently do not offer qualified plans | Account Type: Roth IRA
 Default Contribution Rate: 5%, automatically increasing 1% annually until reaching 10% | Program Fees: not to exceed 1.05%

Total Assets

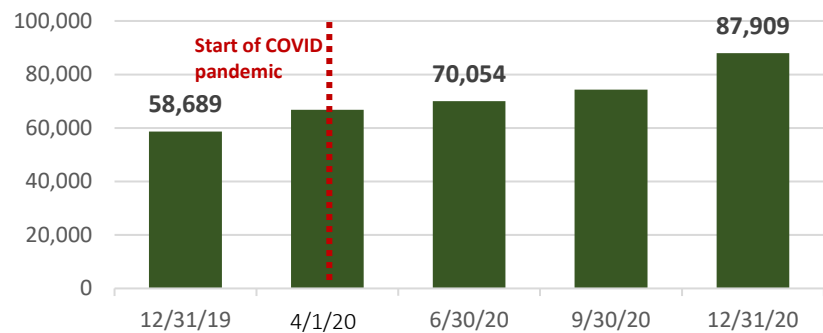


Total Withdrawals

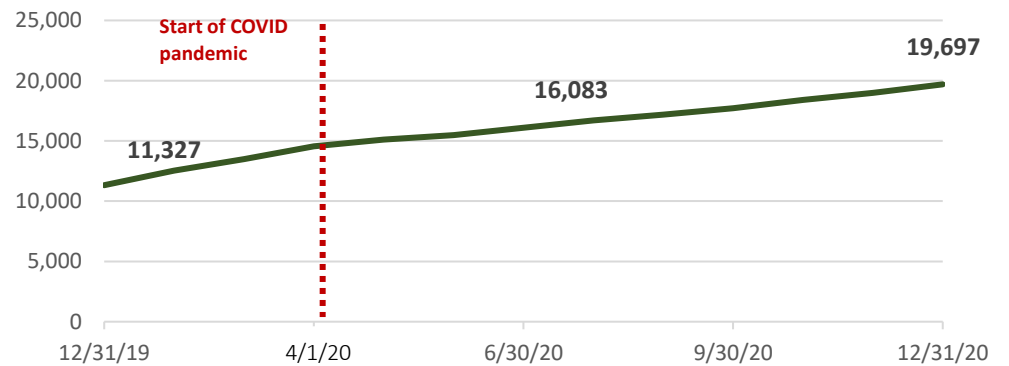


Total Funded Accounts

(Accounts with Balances)



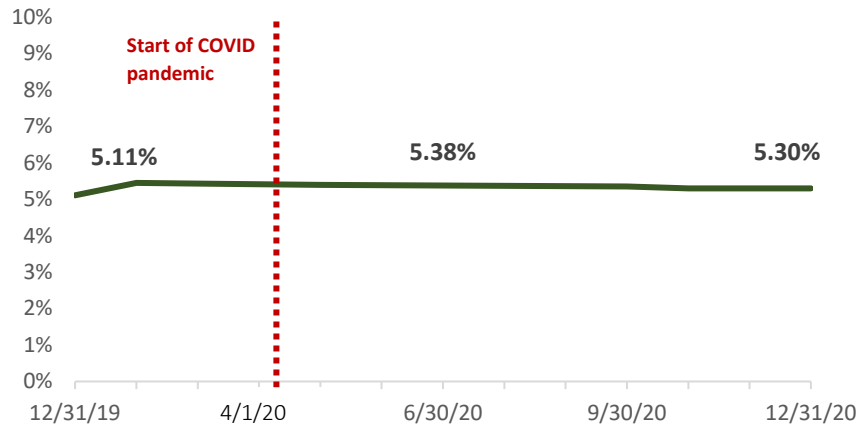
Accounts with a Withdrawal



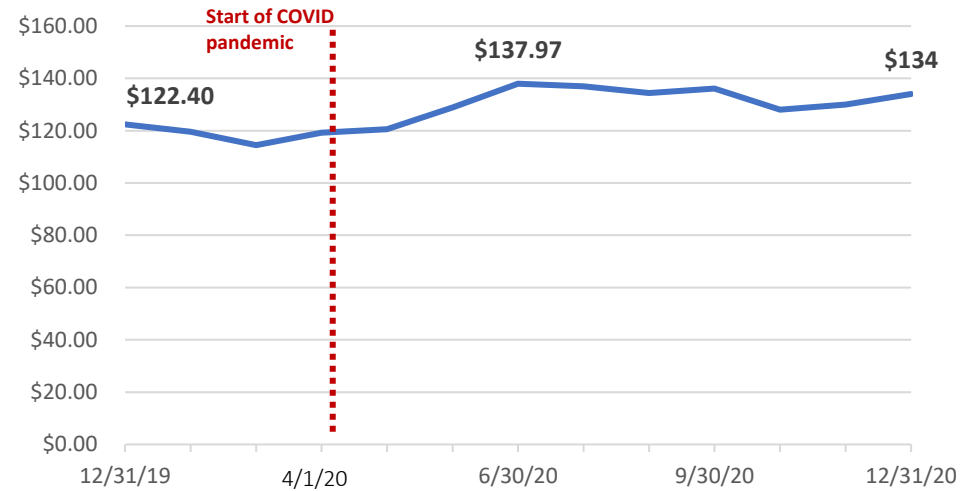
¹ Source: Calculations by the Georgetown University Center for Retirement Initiatives based on data from [OregonSaves](https://www.oregonsaves.com). OregonSaves final wave six deadline was January 15, 2021. For more on program design see CRI's state guides: <https://cri.georgetown.edu/state-briefs/>.

Savers in OregonSaves

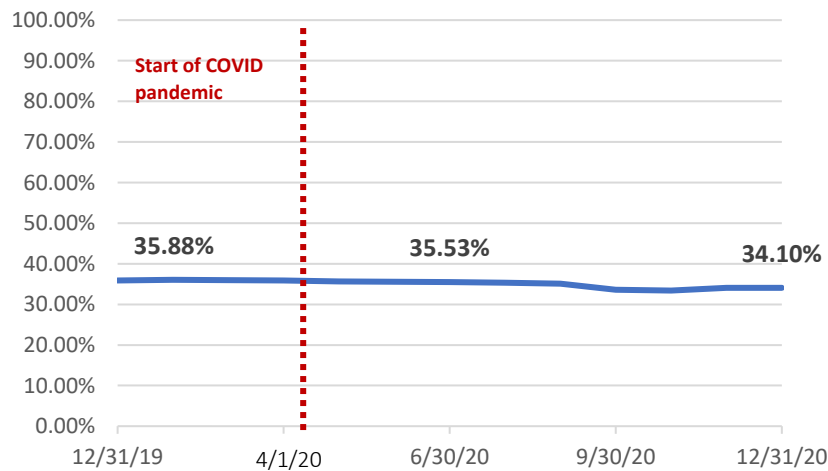
Average Deferral Rate
(Funded Accounts)



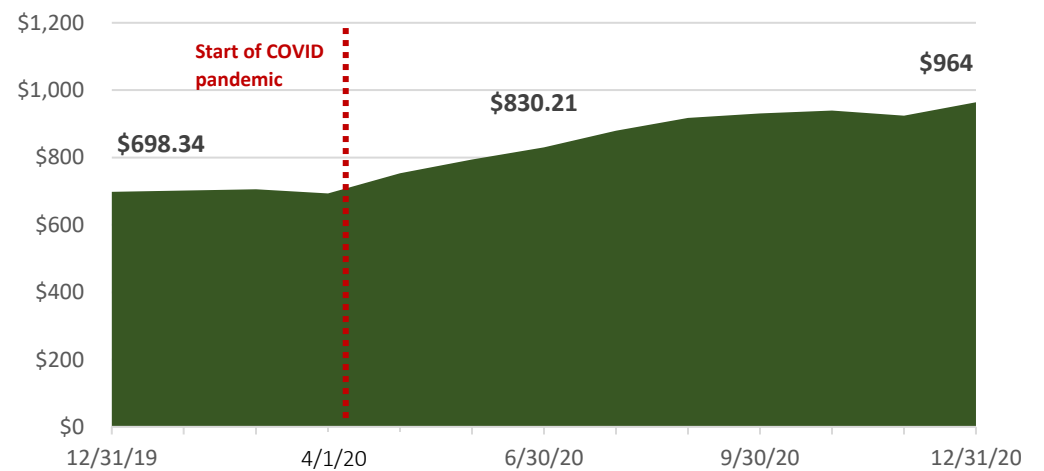
Average Monthly Contribution Amount



Effective Opt-Out Rate



Average Funded Account Balance



Employers in OregonSaves

Total Registered Employers

